

NOTICES

Notice No.

20260203-41

Notice Date

03 Feb 2026

Category

Corporate Actions

Segment

Debt

Subject

Scheme of Arrangement (Demerger) of GENUS POWER INFRASTRUCTURES LTD (Scrip Code 530343)

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, Allahabad Bench, **GENUS POWER INFRASTRUCTURES LTD** has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

| COMPANY NAME CODE | RECORD DATE | PURPOSE | EX-ENTITLEMENT FROM DATE & SETT. NO. |
|--|-------------|--|--------------------------------------|
| GENUS POWER INFRASTRUCTURES LTD (530343 /130343) | 06/02/2026 | As per Scheme of Arrangement (Demerger) approved by the Hon'ble National Company Law Tribunal, Allahabad Bench, between GENUS POWER INFRASTRUCTURES LTD (the Demerged Company) and GENUS PRIME INFRA LIMITED (the Resulting Company) and their Respective Shareholders and Creditors; The Scheme provides for Demerger of the Investment Business Division of GENUS POWER INFRASTRUCTURES LTD (Demerged Company) INTO GENUS PRIME INFRA LIMITED (the Resulting Company) Upon the Scheme becoming effective and In consideration of the Demerger as stated above GENUS PRIME INFRA LIMITED, shall issue and allot | 06/02/2026 DR-815/2025-2026 |

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| | | Equity Shares to the shareholders of GENUS POWER INFRASTRUCTURES LTD in the following proportion:- 1 (one) Equity Share of Face value Rs. 2/- each of GENUS PRIME INFRA LIMITED for every 6 (six) Equity Shares of face value Re. 1/- each held in Genus Power Infrastructures Limited. | |
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Note:

- (1) Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of **Genus Power Infrastructures Limited** shall be transferred from 'A' group to 'T' group w.e.f. 6th February, 2026 and
- (2) Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, **Genus Power Infrastructures Limited** shall be a part of Call Auction in Pre- open Session (Special Pre- open Session (SPOS)) on 6th February, 2026. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216- 29 dated February 16, 2012 on Enabling Special Pre-open Session.

Marian Dsouza

Assistant Vice President -Listing Compliance and Operations

February 3, 2026